

EXPENSE WORKSHEET FOR NON-CASH CONTRIBUTIONS

In order for us to maximize deductions, please complete the work sheet

CLIENT NAME _____ TAX YEAR _____

You can save tax dollars when you maximize your non-cash charitable deductions. The IRS allows you to deduct the Fair Market Value (FMV)- that is, the price the item would sell for in a thrift shop. The quality and condition, as well as age, must be taken into account. If you donated a large amount of goods, over \$500 worth, please call our office as the IRS may require a form 8283. Don't forget to ask for a receipt!

The IRS requires a dated, written receipt for all cash and non-cash donations, as well as a written list of items donated, including their values

Below is a list of items that are typically sold at the local Salvation Army or a Goodwill Stores. If you do not see the item you donated, please call several thrift shops and ask what they would sell the item for, or use the formula below:

The Salvation Army suggests using the original cost of an item at time of purchase less 65% to 75% to determine FMV (Fair Market Value).

******Always Retain a Dated Receipt for all Goods Donated******

WOMEN'S CLOTHING		
QTY.	(FMV)	Total
___ Bathrobe	@ ___ = \$	___
___ Blouse	@ ___ = \$	___
___ Coat	@ ___ = \$	___
___ Dress	@ ___ = \$	___
___ Handbag	@ ___ = \$	___
___ Hat	@ ___ = \$	___
___ Jacket	@ ___ = \$	___
___ Pants	@ ___ = \$	___
___ Pant Suit	@ ___ = \$	___
___ Shoes	@ ___ = \$	___
___ Skirt	@ ___ = \$	___
___ Suit	@ ___ = \$	___
___ Sweater	@ ___ = \$	___

APPLIANCES (IN WORKING ORDER)		
QTY.	(FMV)	Total
___ Coffee Maker	@ ___ = \$	___
___ Dryer	@ ___ = \$	___
___ Iron	@ ___ = \$	___
___ Microwave	@ ___ = \$	___
___ Refrigerator	@ ___ = \$	___
___ Stove	@ ___ = \$	___
___ Toaster	@ ___ = \$	___
___ Vacuum	@ ___ = \$	___
___ Washer	@ ___ = \$	___

FURNITURE		
QTY.	(FMV)	Total
___ Bed	@ ___ = \$	___
___ Bookcase	@ ___ = \$	___
___ Chair	@ ___ = \$	___
___ Chest	@ ___ = \$	___
___ China Cabinet	@ ___ = \$	___
___ Coffee Table	@ ___ = \$	___
___ Crib	@ ___ = \$	___
___ Desk	@ ___ = \$	___
___ Dresser	@ ___ = \$	___
___ End Tables	@ ___ = \$	___
___ Entertainment Center	@ ___ = \$	___
___ Folding Bed	@ ___ = \$	___
___ Futon	@ ___ = \$	___
___ Kitchen Set	@ ___ = \$	___
___ Lamp	@ ___ = \$	___
___ Mattress	@ ___ = \$	___
___ Playpen	@ ___ = \$	___
___ Sofa	@ ___ = \$	___
___ Stroller	@ ___ = \$	___
___ Trunk	@ ___ = \$	___

ELECTRONICS		
QTY.	(FMV)	Total
___ Computer	@ ___ = \$	___
___ Monitor	@ ___ = \$	___
___ Printer	@ ___ = \$	___
___ Radio	@ ___ = \$	___
___ Television	@ ___ = \$	___
___ Typewriter	@ ___ = \$	___
___ VCR, CD/DVD	@ ___ = \$	___

MEN'S CLOTHING		
QTY.	(FMV)	Total
___ Belts	@ ___ = \$	___
___ Jackets	@ ___ = \$	___
___ Overcoat	@ ___ = \$	___
___ Shirt	@ ___ = \$	___
___ Shirt	@ ___ = \$	___
___ Shoes	@ ___ = \$	___
___ Slacks	@ ___ = \$	___
___ Suit	@ ___ = \$	___
___ Sweater	@ ___ = \$	___

SPORTING GOODS		
QTY.	(FMV)	Total
___ Bicycle	@ ___ = \$	___
___ Fishing Rod	@ ___ = \$	___
___ Skates	@ ___ = \$	___
___ Skis	@ ___ = \$	___
___ Tennis Racket	@ ___ = \$	___

CHILDREN'S CLOTHING		
QTY.	(FMV)	Total
___ Boots	@ ___ = \$	___
___ Coat	@ ___ = \$	___
___ Dress	@ ___ = \$	___
___ Pants	@ ___ = \$	___
___ Shirt	@ ___ = \$	___
___ Shoes	@ ___ = \$	___
___ Sleepwear	@ ___ = \$	___
___ Sweater	@ ___ = \$	___

DRY GOODS		
QTY.	(FMV)	Total
___ Bedspread	@ ___ = \$	___
___ Blanket	@ ___ = \$	___
___ Curtains	@ ___ = \$	___
___ Drapes	@ ___ = \$	___
___ Pillow	@ ___ = \$	___
___ Rugs	@ ___ = \$	___
___ Sheets	@ ___ = \$	___

MISCELLANEOUS		
(FMV)	Total	
_____	@ ___ = \$	___
_____	@ ___ = \$	___
_____	@ ___ = \$	___
_____	@ ___ = \$	___

DONATION RECORD

Donated to: _____
List charity

Date: _____ Tax Year _____

Total Value Donated: \$ _____
(at current FMV)

Receipt Y N (Circle one)

Signed: _____

FMV = Fair Market Value