E File Group, inc
Phone (714) 551-9222 / Fax (714) 551-9220 info@efilegroup.com

SPECIALTY WORKSHEET for RECAP OF SECURITIES PURCHASE & SALES

In order to maximize your deductions, please complete this form

TAXPAYER _____ **SSN:**_____ **TAX YEAR** _____

	Name of Security	CUSIP Number **(If known)**	Date of Purchase	Number of Shares Purchased	Net Purchase Price Per Share	**OR** Total Cost of These Shares		Sale Date of ANY Shares	Number of Shares Sold	NET Sales Price
1										
2										
3										
4										
5										
6										
7										
8										
9										
10										
11										
12										
13										
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18										